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PATENT

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IN THE UNITED STATES PATENT AND TRADEMARK OFFICE

Applicants: Whitley et al.

Serial No.: To be assigned

Filed: Herewith

Group Art Unit: To be assigned

Examiner: To be assigned

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) For: RECOMBINANT HERPES SIMPLEX
) VIRUS USEFUL FOR TREATING
) NEOPLASTIC DISEASE
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STATEMENT PURSUANT TO 37 C.F.R. §§1.821

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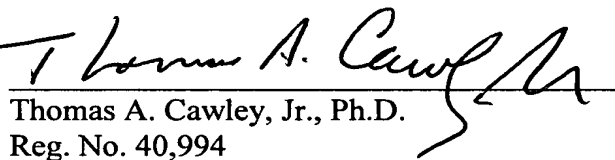
Sir:

I hereby state that the content of the paper and computer readable copies of the
Sequence Listing submitted herewith are the same.

Respectfully submitted,

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June 28, 2001